

Table 2.A22.—Monthly benefits for survivors of insured workers

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939.....	Widow	65 or older	75	<i>Fully insured.</i>
1956.....		62-64	...	...
1961.....		...	82 1/2	...
1965.....		60-61	...	Reduced 5/9 of 1% for each month under age 62.
1972b ..		65 or older	100	Limited, if husband retired before age 65, to amount husband would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40 of 1% each month under age 65. In addition, for a widow aged 62-64 whose husband retired before age 65 limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		100% of PIA payable at:	...	Applicable to widows who attain age 60 in year:
		65 and 2 months	...	2000
		65 and 4 months	...	2001
		65 and 6 months	...	2002
		65 and 8 months	...	2003
		65 and 10 months	...	2004
		66	...	2005-16
		66 and 2 months	...	2017
		66 and 4 months	...	2018
		66 and 6 months	...	2019
		66 and 8 months	...	2020
		66 and 10 months	...	2021
		67	...	2022 and later
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....	Disabled widow	...	...	Noncovered pension offset limited to two-thirds of such pension.
1967.....		50-59	82 1/2	<i>Fully insured.</i> Reduced 13 1/3%, plus 43/198 of 1% for each month under age 60. Includes divorced wife, dependent and married 20 years.
1972b ..		...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
1977.....		...	...	Increased by any delayed retirement credit husband would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1965.....	Surviving divorced wife	60 or older	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 5/9 of 1% for each month under age 62.
1972b ..		65 or older	100	Limited, if former husband retired before age 65, to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for widow aged 62-64 whose former husband retired before age 65, limited to amount he would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment former husband would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers —*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1983.....	Disabled surviving divorced wife	...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967.....		50-59	82 1/2	<i>Fully insured.</i> Dependent. Married 20 years. Not counted toward family maximum. Reduced 13 1/3%, plus 43/198 of 1% for each month under age 62.
1972b ..	Widowed mother	...	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60.
		...	...	Dependency requirement eliminated.
1977.....		...	...	Increased by any delayed retirement increment husband (or former husband) would be receiving.
		...	...	Married 10 years.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982 and married 20 years.
1983.....	Surviving divorced mother	...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1939.....		Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child.
1965.....		...	...	Eligible child excludes student over age 18.
1977.....	Child	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1950.....		Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child. Dependent. Not counted toward family maximum.
1965.....	Disabled child	...	...	Eligible child excludes student over age 18.
1972b ..		...	...	Dependency requirement eliminated.
1977.....		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....	Disabled child	...	...	Noncovered pension offset limited to two-thirds of such pension.
1939.....		Under 18	50	<i>Fully or currently insured.</i> ¹ Student aged 16-17.
1946.....		...	...	Student requirement eliminated.
1950.....		...	...	Plus 25% of PIA divided among the children.
1960.....		...	75	Additional 25% of PIA eliminated.
1965.....	Disabled child	...	...	Full-time student.
1972b ..		...	...	Benefits extended to end of quarter or semester in which 22nd birthday occurs while undergraduate student.
		...	...	Includes grandchild under certain circumstances.
1981a ..		18-22	...	Student category eliminated (to be phased out gradually for those entitled before May 1982), except for elementary or secondary school students under age 19.
1956.....		18 or older	50	<i>Fully or currently insured.</i> ¹ Disabled before age 18. Plus 25% of PIA divided among the children.
1960.....	Disabled child	...	75	Additional 25% of PIA eliminated
1972b ..		...	...	Disabled before age 22.
		...	...	Includes grandchild under certain circumstances.

See footnotes at end of table.

Table 2.A22.—Monthly benefits for survivors of insured workers —*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1939.....	Parent	65 or older	50	<i>Fully insured.</i> Dependent. No surviving widow or child under age 18.
1946.....		...	...	No surviving eligible widow or child.
1950.....		...	75	...
1956.....		62-64	...	Women
1958.....		...	...	No-other-survivor requirement eliminated.
1961.....	Widower	62 or older	82 1/2	75% each if two parents.
1950.....		65 or older	75	<i>Fully and currently insured.</i> Dependent.
1961.....		62 or older	82 1/2	...
1967.....		...	...	Currently insured requirement eliminated.
1972b ..		65 or older	100	Limited, if wife retired before age 65, to amount wife would be receiving if still living, but not less than 82 1/2% of PIA.
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1977.....		...	...	Dependency requirement eliminated.
		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 100% of PIA is payable will be increased gradually (see Widow age).
		60-66	...	The percent of reduction for each month depends on the age at which 100% of PIA is payable. The percentage is adjusted so that the total reduction, in equal monthly steps, is always 28 1/2% at age 60.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1967.....	Disabled widow	50-61	82 1/2	<i>Fully insured.</i> Dependent. Reduced 5/9 of 1% per month between ages 60-62, plus 43/198 of 1% for each month under age 60.
1972b ..		50-59	100	Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Disability requirement eliminated for ages 60-61.
		...	...	Dependency requirement eliminated.
1977.....		...	...	Increased by any delayed retirement increment wife would be receiving.
		...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982, dependent, and not remarried before age 60.
1983.....		...	...	Noncovered pension offset not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1980 ² ..	Surviving divorced husband	65 or older	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Limited, if former wife retired before age 65, to amount she would be receiving if still living, but not less than 82 1/2% of PIA. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
		60-64	...	Reduced 19/40 of 1% for each month under age 65. In addition, for a widower aged 62-64 whose wife retired before age 65, limited to amount she would be receiving if still living, but not less than 82 1/2% of PIA.
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		65 and 2 months-67	...	Beginning in year 2000, the age at which 50% of PIA is payable will be gradually increased (see Retired-Worker age).
		62-66	...	Reduced 24/36 of 1% for each of the first 36 months under the age at which 50% of PIA is payable, plus 5/12 of 1% for each of up to 24 earlier months of benefit receipt.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.

See footnotes at end of table.

2.A OASDI: Benefit Types and Levels

Table 2.A22.—Monthly benefits for survivors of insured workers —*Continued*

Act	Type of benefit	Age	Percent of PIA	Condition or qualification
1980 ¹ ..	Disabled surviving divorced husband	50-59	100	<i>Fully insured.</i> Married 10 years. Increased by any delayed retirement credit former wife would be receiving. Reduced 28 1/2%, plus 43/240 of 1% for each month under age 60. Not counted toward family maximum. Reduced by full amount of pension payable based on own earnings in noncovered employment (noncovered pension offset).
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
		...	...	Additional reduction for each month under age 60 eliminated.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.
1975 ³ ..		Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18.
1977.....	Widowed father	...	...	Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset). Reduction does not apply if eligible for such pension before December 1982.
1981a ..		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset to two-thirds of such pension.
1979 ⁴ ..		Under 65	75	<i>Fully or currently insured.</i> Caring for eligible child under age 18. Reduced by full amount of pension payable based on own earnings in noncovered governmental employment (noncovered pension offset).
1981a ..		...	...	Eligible child excludes nondisabled child aged 16-17.
1983.....		...	...	Noncovered pension offset provision not applicable if first eligible for such pension before July 1983 and dependent. Reduced by only two-thirds of such pension if first eligible for it after June 1983.
1984.....		...	...	Noncovered pension offset limited to two-thirds of such pension.

¹ Under 1939 Act, generally not available to child of married female worker. Under 1950 Act, available if female worker is fully and currently insured; currently insured requirement eliminated by 1967 Act.

² Oregon District Court decision in *Ambrose v. Harris*, July 17, 1980. Statutory change enacted in 1983.

³ Supreme Court decision in *Weinberger v. Wiesenfeld*, Mar. 19, 1975. Statutory change enacted in 1983.

⁴ Western District Court decision in *Yates v. Califano*, Jan. 28, 1979. Statutory change enacted in 1983.